

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2021 or tax year beginning **JUL 1, 2021**, and ending **JUN 30, 2022**

Name of foundation SCARLETT FAMILY FOUNDATION		A Employer identification number 20-1980932
Number and street (or P.O. box number if mail is not delivered to street address) 4117 HILLSBORO PIKE	Room/suite 103255	B Telephone number (615) 377-4600
City or town, state or province, country, and ZIP or foreign postal code NASHVILLE, TN 37215-2728		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 174,667,684.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,120,577.	4,120,577.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,056,945.			
	b Gross sales price for all assets on line 6a	66,392,317.			
	7 Capital gain net income (from Part IV, line 2)		13,056,945.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,373,719.	1,373,719.		STATEMENT 2	
12 Total. Add lines 1 through 11	18,551,241.	18,551,241.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	279,944.	0.		279,944.
	14 Other employee salaries and wages	97,807.	0.		97,807.
	15 Pension plans, employee benefits	57,978.	0.		57,978.
	16a Legal fees STMT 3	467.	0.		467.
	b Accounting fees STMT 4	35,225.	0.		35,225.
	c Other professional fees STMT 5	716,474.	499,415.		217,059.
	17 Interest				
	18 Taxes STMT 6	459,299.	64,706.		24,149.
	19 Depreciation and depletion				
	20 Occupancy	1,300.	0.		1,300.
	21 Travel, conferences, and meetings	6,221.	0.		6,221.
	22 Printing and publications	1,203.	0.		1,203.
	23 Other expenses STMT 7	624,602.	461,431.		159,174.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,280,520.	1,025,552.		880,527.
	25 Contributions, gifts, grants paid	8,044,710.			8,044,710.
26 Total expenses and disbursements. Add lines 24 and 25	10,325,230.	1,025,552.		8,925,237.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	8,226,011.				
b Net investment income (if negative, enter -0-)		17,525,689.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	11,857,156.	10,860,851.	10,860,851.		
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock					
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 10	142,925,465.	152,193,454.	163,806,833.		
14	Land, buildings, and equipment: basis ▶	8,447.					
	Less: accumulated depreciation STMT 11 ▶	8,447.					
15	Other assets (describe ▶ STATEMENT 12)		0.	0.	0.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		154,782,621.	163,054,305.	174,667,684.		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶					
23	Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds		0.	0.		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	28	Retained earnings, accumulated income, endowment, or other funds ...		154,782,621.	163,054,305.		
	29	Total net assets or fund balances		154,782,621.	163,054,305.		
30	Total liabilities and net assets/fund balances		154,782,621.	163,054,305.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	154,782,621.
2	Enter amount from Part I, line 27a	2	8,226,011.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	1,104,995.
4	Add lines 1, 2, and 3	4	164,113,627.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	1,059,322.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	163,054,305.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			
66,392,317.		53,335,372.	13,056,945.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			
			13,056,945.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	13,056,945.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	243,607.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	243,607.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	243,607.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	333,000.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	333,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	89,393.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> 89,393. Refunded <input type="checkbox"/>	11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>TN</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	STMT 13
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.SCARLETTFOUNDATION.ORG</u>	X	
14 The books are in care of ▶ <u>LBMC</u> Telephone no. ▶ <u>615-377-4600</u> Located at ▶ <u>P.O. BOX 1869, BRENTWOOD, TN</u> ZIP+4 ▶ <u>37024-1869</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(5)	X
	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A
c Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		279,944.	57,978.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	178,331,337.
b	Average of monthly cash balances	1b	17,280,581.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	195,611,918.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	195,611,918.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,934,179.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	192,677,739.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	9,633,887.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	9,633,887.
2a	Tax on investment income for 2021 from Part V, line 5	2a	243,607.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	243,607.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,390,280.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,390,280.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	9,390,280.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,925,237.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	8,925,237.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				9,390,280.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			7,909,897.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018				
d From 2019				
e From 2020				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 8,925,237.				
a Applied to 2020, but not more than line 2a			7,909,897.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				1,015,340.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				8,374,940.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOSEPH H. SCARLETT, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ABDELMESSIH, POLA 5517 ESCALADE MOUNT JULIT, TN 37122		I	TUITION	7,500.
ABDELMESSIH, POLA 5517 ESCALADE MOUNT JULIT, TN 37122		I	TUITION	7,500.
AGAIBY, ABRAM 616 SUMMERBREEZE LN ANTIOCH, TN 37013		I	TUITION	2,150.
AGAIBY, ABRAM 616 SUMMERBREEZE LN ANTIOCH, TN 37013		I	TUITION	2,150.
AGAIBY, PAUL 616 SUMMERBREEZE LN ANTIOCH, TN 37013		I	TUITION	7,500.
Total	SEE CONTINUATION SHEET(S)			8,044,710.
b Approved for future payment				
BIG BROTHERS BIG SISTERS OF MIDDLE TENNESSEE 1704 CHARLOTTE AVE, STE 130 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR READING AND E-MENTORING PROGRAMS	75,000.
COMMUNITIES IN SCHOOLS OF TENNESSEE 1207 8TH AVE S NASHVILLE, TN 37212		501(C)(3)	SUPPORT MIDDLE TENNESSEE RURAL COUNTY INITIATIVE	175,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR PARENTS AS PARTNERS PROGRAM	75,000.
Total	SEE CONTINUATION SHEET(S)			6,107,503.

SCARLETT FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CARLYLE PROPERTY INVESTORS LP	P		
b NGP NATURAL RESOURCES XII LP	P		
c CARLYLE STRUCTURED CREDIT FUND LP	P		
d EQUITABLE TRUST	P		
e EQUITABLE TRUST - CAP GAIN DISTRIBUTION	P		
f JETSTREAM GLOBAL II LP	P		
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60,559.			60,559.
b 94,306.			94,306.
c 58,777.		68,002.	-9,225.
d 65,763,900.		51,950,767.	13,813,133.
e 414,775.			414,775.
f		1,316,603.	-1,316,603.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			60,559.
b			94,306.
c			-9,225.
d			13,813,133.
e			414,775.
f			-1,316,603.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	13,056,945.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AGAIBY, PAUL 616 SUMMERBREEZE LN ANTIOCH, TN 37013		I	TUITION	7,500.
AGUILLON, YASMIN 3057 GREENS MILL RD SPRING HILL, TN 37174		I	TUITION	3,750.
AGUILLON, YASMIN 3057 GREENS MILL RD SPRING HILL, TN 37174		I	TUITION	3,750.
ALUOCH, MARIONE 517 YOKLEY RD NASHVILLE, TN 37207		I	TUITION	3,750.
ALUOCH, MARIONE 517 YOKLEY RD NASHVILLE, TN 37207		I	TUITION	3,750.
ANDERSON, ALEXANDRIA 576 HONEY FORK RD INDIAN MOUND, TN 37079		I	TUITION	7,500.
ANDERSON, ALEXANDRIA 576 HONEY FORK RD INDIAN MOUND, TN 37079		I	TUITION	7,500.
ANDERSON, HANNAH 5228 LICKTON PIKE GOODLETTSVILLE, TN 37072		I	TUITION	3,750.
ANDERSON, HANNAH 5228 LICKTON PIKE GOODLETTSVILLE, TN 37072		I	TUITION	3,750.
ATTALLA, SAM 3320 HOPE HILL CT. NASHVILLE, TN 37211		I	TUITION	7,500.
Total from continuation sheets				8,017,910.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ATTALLA, SAM 3320 HOPE HILL CT. NASHVILLE, TN 37211		I	TUITION	7,500.
AWONUGA, MIRACLE 613 BROOKSBORO TERRACE NASHVILLE, TN 37217		I	TUITION	7,500.
AWONUGA, MIRACLE 613 BROOKSBORO TERRACE NASHVILLE, TN 37217		I	TUITION	7,500.
AWONUGA, MIRACLE 3001 HAMILTON CHURCH ROAD #526 ANTIOCH, TN 37013		I	TUITION	5,000.
BANIYA, KALPANA 1084 SHIRE DRIVE ANTIOCH, TN 37013		I	TUITION	4,712.
BANIYA, KALPANA 1084 SHIRE DRIVE ANTIOCH, TN 37013		I	TUITION	4,712.
BEAN, EVAN 181 BEVERLY RANDOLPH MURFREESBORO, TN 37129		I	TUITION	3,750.
BEAN, EVAN 181 BEVERLY RANDOLPH MURFREESBORO, TN 37129		I	TUITION	3,750.
BELTRAN, RAYMUNDO 330 LADYBIRD DR NASHVILLE, TN 37217		I	TUITION	3,750.
BELTRAN, RAYMUNDO 330 LADYBIRD DR NASHVILLE, TN 37217		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BENDHEIM, ETHAN 3224 LAUREN DRIVE YADKINVILLE, NC 27055		I	TUITION	7,500.
BENDHEIM, ETHAN 3224 LAUREN DRIVE YADKINVILLE, NC 27055		I	TUITION	7,500.
BEVINS, MAGGIE 2175 HARTLAND ROAD FRANKLIN, TN 37069		I	TUITION	7,500.
BEVINS, MAGGIE 2175 HARTLAND ROAD FRANKLIN, TN 37069		I	TUITION	7,500.
BEVINS, MAGGIE 6925 SHELLY TRAIL NASHVILLE, TN 37211		I	TUITION	4,128.
BIANCO, MICHAELA 201 PEACEFUL VALLEY LN MONTEREY, TN 38574		I	TUITION	6,632.
BIANCO, MICHAELA 201 PEACEFUL VALLEY LN MONTEREY, TN 38574		I	TUITION	6,632.
BIG BROTHERS BIG SISTERS OF MIDDLE TENNESSEE 1704 CHARLOTTE AVE, STE 130 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR READING AND E-MENTORING PROGRAMS	100,000.
BORRA, GAGANA 405 SUMMIT OAKS DRIVE NASHVILLE, TN 37221		I	TUITION	3,750.
BORRA, GAGANA 405 SUMMIT OAKS DRIVE NASHVILLE, TN 37221		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOURNE, DAKOTA 816 CABELL AVE, UNIT G CHARLOTTESVILLE, VA 22903		I	TUITION	3,750.
BOURNE, DAKOTA 816 CABELL AVE, UNIT G CHARLOTTESVILLE, VA 22903		I	TUITION	3,750.
BOUSHRA, MARKOUS 3289 CLAPHAM RD. ANTIOCH, TN 37013		I	TUITION	7,500.
BOUSHRA, MARKOUS 3289 CLAPHAM RD. ANTIOCH, TN 37013		I	TUITION	7,500.
BOUSHRA, MARKOUS 3289 CLAPHAM RD. ANTIOCH, TN 37013		I	TUITION	7,500.
BOWMAN, HOLLY 123 LOVE COURT MURFREESBORO, TN 37129		I	TUITION	5,000.
BRAEUNER, HALLIE 805 EADES COURT NASHVILLE, TN 37221		I	TUITION	3,750.
BRAEUNER, HALLIE 805 EADES COURT NASHVILLE, TN 37221		I	TUITION	3,750.
BREWER, ROSSELL 115 BAYVIEW DR HENDERSONVILLE, TN 37075		I	TUITION	3,750.
BREWER, ROSSELL 115 BAYVIEW DR HENDERSONVILLE, TN 37075		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BREWER, ROSSELL 115 BAYVIEW DR HENDERSONVILLE, TN 37075		I	TUITION	1,830.
BROWN, MARVIN 350 SHADOW CREEK DRIVE BRENTWOOD, TN 37027		I	TUITION	15,000.
BROWN, MARVIN 350 SHADOW CREEK DRIVE BRENTWOOD, TN 37027		I	TUITION	15,000.
BROWN, MARVIN 350 SHADOW CREEK DRIVE BRENTWOOD, TN 37027		I	TUITION	5,000.
CALVIN, MICHAEL 1708 HIGHLAND AVE. KNOXVILLE, TN 37916		I	TUITION	5,580.
CALVIN, MICHAEL 1708 HIGHLAND AVE. KNOXVILLE, TN 37916		I	TUITION	5,580.
CALVIN, MICHAEL 1708 HIGHLAND AVE. KNOXVILLE, TN 37916		I	TUITION	5,580.
CANTWELL, CADIZ 1353 HWY. 70 KINGSTON SPRINGS, TN 37082		I	TUITION	7,500.
CANTWELL, CADIZ 1353 HWY. 70 KINGSTON SPRINGS, TN 37082		I	TUITION	7,500.
CASTELLANOS, FATIMA 3449 HARBORWOOD CIR NASHVILLE, TN 37210		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASTELLANOS, FATIMA 3449 HARBORWOOD CIR NASHVILLE, TN 37210		I	TUITION	7,500.
CHAFFINS, MCKENZIE 5025 HILLSBORO PIKE, APT 8B NASHVILLE, TN 37215		I	TUITION	3,750.
CHAFFINS, MCKENZIE 5025 HILLSBORO PIKE, APT 8B NASHVILLE, TN 37215		I	TUITION	3,750.
CHAVAN, NAYANIKA 530 FEDERAL STREET, FRANKLIN, TN 37067 STUDENT, ID 30341		I	TUITION	7,500.
CHESTNUT, LEANAH 329 FAZIO COURT BELL BUCKLE, TN 37020		I	TUITION	2,500.
CHESTNUT, LEANAH 329 FAZIO COURT BELL BUCKLE, TN 37020		I	TUITION	2,500.
CHOWDHURY, ANIKA 1028 NUNNERY LANE NASHVILLE, TN 37221		I	TUITION	3,750.
CHOWDHURY, ANIKA 1028 NUNNERY LANE NASHVILLE, TN 37221		I	TUITION	3,750.
COBB, AUDREY 2111 RIVERBEND DRIVE MURFREESBORO, TN 37129		I	TUITION	3,750.
COBB, AUDREY 2111 RIVERBEND DRIVE MURFREESBORO, TN 37129		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMEY, CADEY 24255 PACIFIC COAST HWY, 2460 MALIBU, CA 90263		I	TUITION	7,500.
COMEY, CADEY 24255 PACIFIC COAST HWY, 2460 MALIBU, CA 90263		I	TUITION	7,500.
COMEY, CADEY 24255 PACIFIC COAST HWY, 2460 MALIBU, CA 90263		I	TUITION	2,500.
COMMUNITIES IN SCHOOLS OF TENNESSEE 1207 8TH AVE S NASHVILLE, TN 37212		501(C)(3)	SUPPORT MIDDLE TENNESSEE RURAL COUNTY INITIATIVE	100,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR PARENTS AS PARTNERS PROGRAM	75,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR ESCALERA	150,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR ESCALERA	200,000.
CORTEZ CUEVAS, ROGELIO 4700 HUMBER DR, APT B10 NASHVILLE, TN 37211		I	TUITION	3,750.
CORTEZ CUEVAS, ROGELIO 4700 HUMBER DR, APT B10 NASHVILLE, TN 37211		I	TUITION	3,750.
CRABTREE, HANNAH 308 CHURCH STREET PETERSBURG, TN 37144		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRABTREE, HANNAH 308 CHURCH STREET PETERSBURG, TN 37144		I	TUITION	3,750.
CRABTREE, MADISON 308 CHURCH STREET PETERSBURG, TN 37144		I	TUITION	3,750.
CRABTREE, MADISON 308 CHURCH STREET PETERSBURG, TN 37144		I	TUITION	3,750.
DANIEL, ZERUBABELL 2917 CHESNEY CT HERMITAGE, TN 37076		I	TUITION	7,500.
DANIEL, ZERUBABELL 2917 CHESNEY CT HERMITAGE, TN 37076		I	TUITION	7,500.
DANIELS, NATHALIA 1213 STONEY POINT LANE FRANKLIN, TN 37067		I	TUITION	7,500.
DANIELS, NATHALIA 1213 STONEY POINT LANE FRANKLIN, TN 37067		I	TUITION	7,500.
DANNEMILLER, CORI 1205 PERKINS LANE FRANKLIN, TN 37069		I	TUITION	7,500.
DANNEMILLER, CORI 1205 PERKINS LANE FRANKLIN, TN 37069		I	TUITION	7,500.
DARDY, LAUREN 3046 EWINGDALE DRIVE NASHVILLE, TN 37207		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DARDY, LAUREN 3046 EWINGDALE DRIVE NASHVILLE, TN 37207		I	TUITION	3,750.
DAUDA, SOZIEMA 5545 OAK CHASE DRIVE ANTIOCH, TN 37013		I	TUITION	7,500.
DAUDA, SOZIEMA 5545 OAK CHASE DRIVE ANTIOCH, TN 37013		I	TUITION	7,500.
DAUDA, SOZIEMA 5545 OAK CHASE DRIVE ANTIOCH, TN 37013		I	TUITION	2,000.
DAUDA, SOZIEMA 5545 OAK CHASE DRIVE ANTIOCH, TN 37013		I	TUITION	2,000.
DEANDA, MARIO 1330 SHERRELL RD HILLSBORO, TN 37342		I	TUITION	4,712.
DEANDA, MARIO 1330 SHERRELL RD HILLSBORO, TN 37342		I	TUITION	4,712.
DERNBERGER, MEGAN 1833 CHAMPIONS DR. NASHVILLE, TN 37211		I	TUITION	7,500.
DERNBERGER, MEGAN 1833 CHAMPIONS DR. NASHVILLE, TN 37211		I	TUITION	7,500.
DIGGS, ERIC 616 CHERRY GROVE PT. WHITES CREEK, TN 37189		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DIVERSE LEARNERS COOPERATIVE 8011 BROOKS CHAPEL RD, STE 3083 BRENTWOOD, TN 37027		501(C)(3)	SUPPORT FOR TEACHER LEADER FELLOWSHIP	30,000.
DIXON , ABIGAIL 5651 SOUTH LAMONT ROAD SPRINGFIELD, TN 37172		I	TUITION	3,750.
DIXON , ABIGAIL 5651 SOUTH LAMONT ROAD SPRINGFIELD, TN 37172		I	TUITION	3,750.
DOCE, MARO 81 KENDALL PARK DR. NASHVILLE, TN 37217		I	TUITION	3,750.
DOCE, MARO 81 KENDALL PARK DR. NASHVILLE, TN 37217		I	TUITION	3,750.
DODSON, HANNAH 1145 TEACHER DRIVE CLARKSVILLE, TN 37043		I	TUITION	15,000.
DODSON, HANNAH 1145 TEACHER DRIVE CLARKSVILLE, TN 37043		I	TUITION	15,000.
EATON, CAMRYN 280 DUCK RIVER ROAD MANCHESTER, TN 37355		I	TUITION	3,750.
EATON, CAMRYN 280 DUCK RIVER ROAD MANCHESTER, TN 37355		I	TUITION	3,750.
EQUAL CHANCE FOR EDUCATION 3715 WEST END AVE NASHVILLE, TN 37205		501(C)(3)	SUPPORT FOR PROGRAM COORDINATOR	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EQUAL CHANCE FOR EDUCATION 3715 WEST END AVE NASHVILLE, TN 37205		501(C)(3)	SUPPORT FOR STRATEGIC PLANNING	7,500.
ERICKSON, JADE 494 LOVEJOY RD SPARTA, TN 38583		I	TUITION	4,659.
ERICKSON, JADE 494 LOVEJOY RD SPARTA, TN 38583		I	TUITION	4,659.
FATAH, SANA 355 FAIRLANE DR NASHVILLE, TN 37211		I	TUITION	15,000.
FATAH, SANA 355 FAIRLANE DR NASHVILLE, TN 37211		I	TUITION	15,000.
FINN, CHAPMAN 330 PASSAGE LANE FRANKLIN, TN 37064		I	TUITION	7,500.
FINN, CHAPMAN 330 PASSAGE LANE FRANKLIN, TN 37064		I	TUITION	7,500.
FLOOD, EMMA 140 HUFFINES LANE PLEASANT SHADE, TN 37145		I	TUITION	6,632.
FLOOD, EMMA 140 HUFFINES LANE PLEASANT SHADE, TN 37145		I	TUITION	6,632.
FOUAD, MONIKA 5128 SINGING HILLS DRIVE ANTIOCH, TN 37013		I	TUITION	6,632.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUAD, MONIKA 5128 SINGING HILLS DRIVE ANTIOCH, TN 37013		I	TUITION	6,632.
FOUNDATION FOR EMPOWERING ALL TENNESSEANS 1033 DEMONBREUN ST, STE 300 NASHVILLE, TN 37203		501(C)(3)	RESEARCH	25,000.
FRANCO SANCHEZ, LESLEY 3738 EDGEWATER DR. NASHVILLE, TN 37217		I	TUITION	7,500.
FRANCO SANCHEZ, LESLEY 3738 EDGEWATER DR. NASHVILLE, TN 37217		I	TUITION	7,500.
FRANKLIN, GARRETT 220 OBEY DRIVE CELINA, TN 38551		I	TUITION	3,000.
FRANKLIN, GARRETT 220 OBEY DRIVE CELINA, TN 38551		I	TUITION	3,000.
GARNER, LINDSEY 5525 GRANBERRY HEIGHTS DR BRENTWOOD, TN 37027		I	TUITION	4,382.
GARNER, LINDSEY 5525 GRANBERRY HEIGHTS DR BRENTWOOD, TN 37027		I	TUITION	4,382.
GASSMAN, TIMOTHY 755 ST ANDREWS DR, APT 10-310 MURFREESBORO, TN 37128		I	TUITION	3,034.
GASSMAN, TIMOTHY 755 ST ANDREWS DR, APT 10-310 MURFREESBORO, TN 37128		I	TUITION	3,034.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GAVIRIA, ELIZABETH 1813 WOODLAND FARMS CT. OLD HICKORY, TN 37138		I	TUITION	3,750.
GAVIRIA, ELIZABETH 1813 WOODLAND FARMS CT. OLD HICKORY, TN 37138		I	TUITION	3,750.
GLADSON, BIBIROSH 1007 GLENDALE LN NASHVILLE, TN 37204		I	TUITION	3,750.
GLADSON, BIBIROSH 1007 GLENDALE LN NASHVILLE, TN 37204		I	TUITION	3,750.
GLADSON, BIBIROSH 1007 GLENDALE LN NASHVILLE, TN 37204		I	TUITION	3,750.
GOODMAN, KENNETH 1006 LILY ANN COURT LAVERGNE, TN 37086		I	TUITION	7,500.
GOODMAN, KENNETH 1006 LILY ANN COURT LAVERGNE, TN 37086		I	TUITION	7,500.
GREGORY, JAKE 1295 BARBER HOLLOW ROAD HARTSVILLE, TN 37074		I	TUITION	4,552.
GREGORY, JAKE 1295 BARBER HOLLOW ROAD HARTSVILLE, TN 37074		I	TUITION	4,552.
GRICE, KALYN 906 E MAIN ST. WAVERLY, TN 37185		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRICE, KALYN 906 E MAIN ST. WAVERLY, TN 37185		I	TUITION	3,750.
GRIGSBY, MADISON 305 MOCKINGBIRD LN DICKSON, TN 37055		I	TUITION	4,019.
GRIGSBY, MADISON 305 MOCKINGBIRD LN DICKSON, TN 37055		I	TUITION	4,019.
GUFFEY, JEANIE 1405 SLEEPY HOLLOW LN HARTSVILLE, TN 37074		I	TUITION	3,750.
GUFFEY, JEANIE 1405 SLEEPY HOLLOW LN HARTSVILLE, TN 37074		I	TUITION	3,750.
HACKETT, SOPHIA 3807 BARLOW DRIVE NASHVILLE, TN 37211		I	TUITION	15,000.
HACKETT, SOPHIA 3807 BARLOW DRIVE NASHVILLE, TN 37211		I	TUITION	15,000.
HALE, LANDON 2004 HEBRON TRACE DR. NOLENSVILLE, TN 37135		I	TUITION	7,500.
HAMPTON, ALYSSA 179 DAVES HOLLOW ROAD FAYETTEVILLE, TN 37334		I	TUITION	6,498.
HAMPTON, ALYSSA 179 DAVES HOLLOW ROAD FAYETTEVILLE, TN 37334		I	TUITION	6,498.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAROLD, GARRISON 1250 BAKER CREEK DR SPRING HILL, TN 37174		I	TUITION	7,500.
HAROLD, GARRISON 1250 BAKER CREEK DR SPRING HILL, TN 37174		I	TUITION	7,500.
HARPER, ETHAN 1102 RHONDA DR CHRISTIANA, TN 37037		I	TUITION	3,250.
HARPER, ETHAN 1102 RHONDA DR CHRISTIANA, TN 37037		I	TUITION	3,250.
HARRIS, SADIE 135 CROCKETT HILLS LN HUNTLAND, TN 37345		I	TUITION	7,500.
HARRIS, SADIE 135 CROCKETT HILLS LN HUNTLAND, TN 37345		I	TUITION	7,500.
HATEM, REMAH 110 BELLEVUE RD, APT 9 NASHVILLE, TN 37221		I	TUITION	3,750.
HATEM, REMAH 110 BELLEVUE RD, APT 9 NASHVILLE, TN 37221		I	TUITION	3,750.
HATEM, ZAID 110 BELLEVUE RD, APT 9 NASHVILLE, TN 37221		I	TUITION	3,750.
HATEM, ZAID 110 BELLEVUE RD, APT 9 NASHVILLE, TN 37221		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEADLEY, MONASIA 3700 N 1ST AVE, APT 2057 TUCSON, AZ 85719		I	TUITION	3,750.
HEMSLEY, KEAGAN 44 WEST AVENUE NAPLES, NY 14512		I	TUITION	7,500.
HEMSLEY, KEAGAN 44 WEST AVENUE NAPLES, NY 14512		I	TUITION	7,500.
HERNANDEZ, KEREN 4935 BARELLA DRIVE ANTIOCH, TN 37013		I	TUITION	6,632.
HERNANDEZ, KEREN 4935 BARELLA DRIVE ANTIOCH, TN 37013		I	TUITION	6,632.
HERNANDEZ, RACHEL 213 FARRIS AVE. MADISON, TN 37115		I	TUITION	2,500.
HERNANDEZ, RACHEL 213 FARRIS AVE. MADISON, TN 37115		I	TUITION	3,750.
HERNANDEZ, RACHEL 213 FARRIS AVE. MADISON, TN 37115		I	TUITION	3,750.
HOANG, EVA 2113 SHABNAM DRIVE ANTIOCH, TN 37013		I	TUITION	3,750.
HOANG, EVA 2113 SHABNAM DRIVE ANTIOCH, TN 37013		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOANG, JASON 624 SUGAR MILL DR NASHVILLE, TN 37211		I	TUITION	7,500.
HOANG, JASON 624 SUGAR MILL DR NASHVILLE, TN 37211		I	TUITION	7,500.
HOANG, NANCY 624 SUGAR MILL DR NASHVILLE, TN 37211		I	TUITION	7,500.
HOANG, NANCY 624 SUGAR MILL DR NASHVILLE, TN 37211		I	TUITION	7,500.
HOMEWORK HOTLINE, INC. 4805 PARK AVENUE NASHVILLE, TN 37209		501(C)(3)	SUPPORT FOR TUTORING	25,000.
HORNER, JASE 4422 HWY 128 LINDEN, TN 37096		I	TUITION	3,411.
HORNER, JASE 4422 HWY 128 LINDEN, TN 37096		I	TUITION	3,411.
HOUTMAN, ZACHARY 119 BRILEY LN PORTLAND, TN 37148		I	TUITION	7,500.
HOUTMAN, ZACHARY 119 BRILEY LN PORTLAND, TN 37148		I	TUITION	3,750.
HOWELL, BRIANNA 3808 PINEY RD NUNNELLY, TN 37137		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOWELL, BRIANNA 3808 PINEY RD NUNNELLY, TN 37137		I	TUITION	7,500.
INSTRUCTION PARTNERS 604 GALLATIN AVE, STE 202 NASHVILLE, TN 37206		501(C)(3)	UNFINISHED LEARNING PROGRAM DEVELOPMENT IN RURAL COUNTIES	250,000.
ISAAC, MARINA 7042 TIMBER OAK DR MT. JULIET, TN 37122		I	TUITION	7,500.
ISAAC, MARINA 7042 TIMBER OAK DR MT. JULIET, TN 37122		I	TUITION	7,500.
JEAN-PIERRE, GENEVIEVE 353 SOLITUDE CIRCLE GOODLETTSVILLE, TN 37072		I	TUITION	15,000.
JEAN-PIERRE, GENEVIEVE 353 SOLITUDE CIRCLE GOODLETTSVILLE, TN 37072		I	TUITION	15,000.
JEFFREY, CAMPBELL 315 HAYESWOOD DRIVE BRENTWOOD, TN 37027		I	TUITION	7,500.
JONES, ANNA 1917 BASKINBROOK COURT MURFREESBORO, TN 37130		I	TUITION	7,500.
JONES, ANNA 1917 BASKINBROOK COURT MURFREESBORO, TN 37130		I	TUITION	7,500.
JUNIOR ACHIEVEMENT OF MIDDLE TENNESSEE 120 POWELL PLACE NASHVILLE, TN 37204		501(C)(3)	SUPPORT FOR FINANCE PARK	15,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KELSEY, TRENTON 380 OLD POWERHOUSE ROAD LAWRENCEBURG, TN 38464		I	TUITION	7,500.
KELSEY, TRENTON 380 OLD POWERHOUSE ROAD LAWRENCEBURG, TN 38464		I	TUITION	7,500.
KIPP NASHVILLE 123 DOUGLAS AVE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR SCHOOL LEADER DEVELOPMENT	350,000.
LEAD PUBLIC SCHOOLS 2835 BRICK CHURCH PIKE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR LEADERSHIP, PROFESSIONAL DEVELOPMENT	316,000.
LEGGETT, ELIZABETH 328 STANLEY PARK LANE FRANKLIN, TN 37069		I	TUITION	7,500.
LEGGETT, ELIZABETH 328 STANLEY PARK LANE FRANKLIN, TN 37069		I	TUITION	7,500.
LI, ANNABELLE 2000 24TH AVE SOUTH, APT F23 NASHVILLE, TN 37212		I	TUITION	3,750.
LI, ANNABELLE 2000 24TH AVE SOUTH, APT F23 NASHVILLE, TN 37212		I	TUITION	3,750.
LI, JENNY 1005 GLENHURST WAY CLARKSVILLE, TN 37040		I	TUITION	3,750.
LI, JENNY 1005 GLENHURST WAY CLARKSVILLE, TN 37040		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIM, VICTORIA 3028 COOKS LANDING CT. HERMITAGE, TN 37076		I	TUITION	7,500.
LIM, VICTORIA 3028 COOKS LANDING CT. HERMITAGE, TN 37076		I	TUITION	7,500.
LIM, YEJIN 2801 PATRIOT WAY NASHVILLE, TN 37214		I	TUITION	3,750.
LIM, YEJIN 2801 PATRIOT WAY NASHVILLE, TN 37214		I	TUITION	3,750.
LIPSCOMB UNIVERSITY-COLLEGE OF EDUCATION ONE UNIVERSITY PARK DR NASHVILLE, TN 37204		501(C)(3)	SUPPORT FOR PIONEROS PROGRAM	200,000.
LIPSCOMB UNIVERSITY-COLLEGE OF EDUCATION ONE UNIVERSITY PARK DR NASHVILLE, TN 37204		501(C)(3)	SUPPORT FOR PRINCIPAL LEADERSHIP PROGRAM	169,408.
LIPSCOMB, ARYELLE 2002 28TH AVE N NASHVILLE, TN 37208		I	TUITION	7,500.
LIPSCOMB, ARYELLE 2002 28TH AVE N NASHVILLE, TN 37208		I	TUITION	7,500.
LOWELL, MICAH 605 PEMBROAKE LANE FRANKLIN, TN 37064		I	TUITION	3,750.
LOWELL, MICAH 605 PEMBROAKE LANE FRANKLIN, TN 37064		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LUTZ, CASSADY 113 KENNETT ROAD OLD HICKORY, TN 37138		I	TUITION	3,750.
MAISHA, KRISTI 405 CARTERS GLEN DR. NASHVILLE, TN 37221		I	TUITION	3,750.
MAISHA, KRISTI 405 CARTERS GLEN DR. NASHVILLE, TN 37221		I	TUITION	3,750.
MAKRAM, DIANA 117 KENDALL PARK DR. NASHVILLE, TN 37217		I	TUITION	3,750.
MAKRAM, DIANA 117 KENDALL PARK DR. NASHVILLE, TN 37217		I	TUITION	3,750.
MANIS, ALLY 2865 JAMESTOWN HWY ALPINE, TN 38543		I	TUITION	3,750.
MANIS, ALLY 2865 JAMESTOWN HWY ALPINE, TN 38543		I	TUITION	3,750.
MANIS, ALLY 2865 JAMESTOWN HWY ALPINE, TN 38543		I	TUITION	3,750.
MANN, OLIVIA 33 ROSIE ANNA DRIVE FLINTVILLE, TN 37335		I	TUITION	3,750.
MANN, OLIVIA 33 ROSIE ANNA DRIVE FLINTVILLE, TN 37335		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARTHA O'BRYAN CENTER 711 SOUTH 7TH STREET NASHVILLE, TN 37206		501(C)(3)	SUPPORT FOR EXPANSION OF ASU COLLEGE ACCESS AND SUCCESS PROGRAM	125,000.
MARTHA O'BRYAN CENTER 711 SOUTH 7TH STREET NASHVILLE, TN 37206		501(C)(3)	SUPPORT FOR ASU TOP FLOOR ZONE AND COLLEGE ZONE	75,000.
MARTHA O'BRYAN CENTER 711 SOUTH 7TH STREET NASHVILLE, TN 37206		501(C)(3)	SUPPORT FOR ACADEMIC STUDENT UNIONS AT MNPS	200,000.
MARTIN, CERENA 6449 BRESSLYN ROAD NASHVILLE, TN 37205		I	TUITION	3,750.
MARTIN, CERENA 6449 BRESSLYN ROAD NASHVILLE, TN 37205		I	TUITION	3,750.
MARTIN, KENDALL 3572 LIBERTY VALLEY ROAD PETERSBURG, TN 37144		I	TUITION	3,750.
MARTIN, KENDALL 3572 LIBERTY VALLEY ROAD PETERSBURG, TN 37144		I	TUITION	3,750.
MARTIN, KENDALL 3572 LIBERTY VALLEY ROAD PETERSBURG, TN 37144		I	TUITION	3,750.
MARTIN, SORRELL 3572 LIBERTY VALLEY RD PETERSBURG, TN 37144		I	TUITION	6,632.
MARTIN, SORRELL 3572 LIBERTY VALLEY RD PETERSBURG, TN 37144		I	TUITION	6,632.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAST, ANDREW 1025 BECKET CIRCLE THOMPSONS STATION, TN 37179		I	TUITION	3,750.
MAST, ANDREW 1025 BECKET CIRCLE THOMPSONS STATION, TN 37179		I	TUITION	3,750.
MATTHEWS, ALEX 33 NORTH SUMMERHAVEN DRIVE CROSSVILLE, TN 38555		I	TUITION	3,750.
MATTHEWS, ALEX 33 NORTH SUMMERHAVEN DRIVE CROSSVILLE, TN 38555		I	TUITION	3,750.
MATTINGLY, ANSLEY 105 PLUM NELLY CIRCLE, 105 BRENTWOOD, TN 37027		I	TUITION	3,750.
MATTINGLY, ANSLEY 105 PLUM NELLY CIRCLE, 105 BRENTWOOD, TN 37027		I	TUITION	3,750.
MAXFIELD, DYLAN 48 MAXFIELD ROAD ALLONS, TN 38541		I	TUITION	2,250.
MAXFIELD, DYLAN 48 MAXFIELD ROAD ALLONS, TN 38541		I	TUITION	2,250.
MAXWELL, JACQUELINE 2021 VALLEY COURT BRENTWOOD, TN 37027		I	TUITION	3,750.
MAXWELL, JACQUELINE 2021 VALLEY COURT BRENTWOOD, TN 37027		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAYBERRY, LENA 9368 MISSIONARY RIDGE RD BON AQUA, TN 37025		I	TUITION	3,750.
MAYBERRY, LENA 9368 MISSIONARY RIDGE RD BON AQUA, TN 37025		I	TUITION	3,750.
MCBEE, LUCAS 144 LONGWOOD DRIVE SHELBYVILLE, TN 37160		I	TUITION	3,750.
MCBEE, LUCAS 144 LONGWOOD DRIVE SHELBYVILLE, TN 37160		I	TUITION	1,709.
MCBEE, LUCAS 144 LONGWOOD DRIVE SHELBYVILLE, TN 37160		I	TUITION	5,459.
MCFAUL, MEGAN 3511 CHAPEL HILL ROAD CLARKSVILLE, TN 37040		I	TUITION	7,500.
MCFAUL, MEGAN 3511 CHAPEL HILL ROAD CLARKSVILLE, TN 37040		I	TUITION	7,500.
MCGUIRE, MAKENZIE 512 GRANWOOD BLVD OLD HICKORY, TN 37138		I	TUITION	7,500.
MCGUIRE, MAKENZIE 512 GRANWOOD BLVD OLD HICKORY, TN 37138		I	TUITION	7,500.
MCNEELY, TESSIE 1811 COLUMBIA HWY HAMPSHIRE, TN 38461		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MCNEELY, TESSIE 1811 COLUMBIA HWY HAMPSHIRE, TN 38461		I	TUITION	3,750.
MEGGINSON, PARKER 119 BENNINGTON CT N HENDERSONVILLE, TN 37075		I	TUITION	7,500.
MEGGINSON, PARKER 119 BENNINGTON CT N HENDERSONVILLE, TN 37075		I	TUITION	7,500.
MENSAH, AKOSUA 1868 WILD OAKS COURT ANTIOCH, TN 37013		I	TUITION	3,750.
MENSAH, AKOSUA 1868 WILD OAKS COURT ANTIOCH, TN 37013		I	TUITION	3,750.
MENSAH, AKOSUA 1868 WILD OAKS COURT ANTIOCH, TN 37013		I	TUITION	683.
MERTES, MEGAN 7829 HARPETH VIEW DRIVE NASHVILLE, TN 37221		I	TUITION	7,500.
MERTES, MEGAN 7829 HARPETH VIEW DRIVE NASHVILLE, TN 37221		I	TUITION	7,500.
MEYER, KAYLOR 2188 HWY 25 GALLATIN, TN 37066		I	TUITION	3,750.
MEYER, KAYLOR 2188 HWY 25 GALLATIN, TN 37066		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MICHAEL, CHANDLER 1291 RED BUD LANE COLUMBIA, TN 38401		I	TUITION	4,712.
MICHAEL, CHANDLER 1291 RED BUD LANE COLUMBIA, TN 38401		I	TUITION	4,712.
MICHAEL, KYLEA 201 JILLS LANDING WINCHESTER, TN 37398		I	TUITION	7,500.
MICHAEL, KYLEA 201 JILLS LANDING WINCHESTER, TN 37398		I	TUITION	7,500.
MICHEL, PERTO 2400 DEERBOURNE DR BRENTWOOD, TN 37027		I	TUITION	6,632.
MICHEL, PERTO 2400 DEERBOURNE DR BRENTWOOD, TN 37027		I	TUITION	6,632.
MILLER, KALEIGH 1514 FOXVIEW CT MURFREESBORO, TN 37129		I	TUITION	3,750.
MILLER, KALEIGH 1514 FOXVIEW CT MURFREESBORO, TN 37129		I	TUITION	3,750.
MILLER, SYDNEY 3207 WESTBROOK DRIVE MURFREESBORO, TN 37130		I	TUITION	3,750.
MILLER, SYDNEY 3207 WESTBROOK DRIVE MURFREESBORO, TN 37130		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILLER, SYDNEY 3207 WESTBROOK DRIVE MURFREESBORO, TN 37130		I	TUITION	3,000.
MILLER, SYDNEY 3207 WESTBROOK DRIVE MURFREESBORO, TN 37130		I	TUITION	3,000.
MORGAN, NDIDI 1426 BELL TRACE DRIVE ANTIOCH, TN 37013		I	TUITION	7,500.
MORGAN, NDIDI 1426 BELL TRACE DRIVE ANTIOCH, TN 37013		I	TUITION	7,500.
MOUSLEY, DONIA 7249 SUGARLOAF DR NASHVILLE, TN 37211		I	TUITION	3,750.
MOUSLEY, DONIA 7249 SUGARLOAF DR NASHVILLE, TN 37211		I	TUITION	3,750.
MOUSLEY, DONIA 7249 SUGARLOAF DR NASHVILLE, TN 37211		I	TUITION	1,685.
MUHA, BENJAMIN 216 AIRPORT RD WAVERLY, TN 37185		I	TUITION	7,500.
MUHA, BENJAMIN 216 AIRPORT RD WAVERLY, TN 37185		I	TUITION	7,500.
MURATA, NANAMI 2032 BARRY AVE, A LOS ANGELES, CA 90025		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MURATA, NANAMI 2032 BARRY AVE, A LOS ANGELES, CA 90025		I	TUITION	3,750.
NANCE, SARAH 528 FAIRHAVEN CT NASHVILLE, TN 37211		I	TUITION	3,750.
NANCE, SARAH 528 FAIRHAVEN CT NASHVILLE, TN 37211		I	TUITION	3,750.
NASHVILLE ADULT LITERACY COUNCIL 4805 PARK AVENUE, STE 305 NASHVILLE, TN 37209		501(C)(3)	SUPPORT FOR START NOW	50,000.
NASHVILLE ADULT LITERACY COUNCIL 4805 PARK AVENUE, STE 305 NASHVILLE, TN 37209		501(C)(3)	SUPPORT FOR GOAL COLLECTIVE	25,000.
NASHVILLE CHAMBER PUBLIC BENEFIT FOUNDATION 500 11TH AVE NORTH, NO 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR JP MORGAN - NEW SKILLS READY MIDDLE-SCHOOL PROGRAM	63,050.
NASHVILLE CLASSICAL CHARTER SCHOOL 2000 GREENWOOD AVE NASHVILLE, TN 37206		501(C)(3)	SUPPORT FOR SCHOOL LEADERSHIP PIPELINE	125,000.
NASHVILLE INT'L CENTER FOR EMPOWERMENT 417 WELSHWOOD DR NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR AFTER-SCHOOL AND SUMMER PROGRAM	92,000.
NASHVILLE PUBLIC EDUCATION FOUNDATION 1207 18TH AVE S, NO 202 NASHVILLE, TN 37212		501(C)(3)	MNPS PRINCIPAL LEADERSHIP TRAINING	100,000.
NASHVILLE PUBLIC EDUCATION FOUNDATION 1207 18TH AVE S, NO 202 NASHVILLE, TN 37212		501(C)(3)	SUPPORT FOR OPERATIONS	75,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NASHVILLE PUBLIC MEDIA, INC 308 TIMMONS ST NASHVILLE, TN 37211		501(C)(3)	EDUCATION REPORTING SUPPORT	25,000.
NASHVILLE PUBLIC RADIO 630 MAINSTREAM DR NASHVILLE, TN 37228		501(C)(3)	EDUCATION REPORTING SUPPORT	25,000.
NASHVILLE TEACHER RESIDENCY 1224 MARTIN ST NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS IN MIDDLE TENNESSEE	150,000.
NEGASI, MILEN 6025 POST RD. NASHVILLE, TN 37205		I	TUITION	7,500.
NEGASI, MILEN 6025 POST RD. NASHVILLE, TN 37205		I	TUITION	7,500.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW NO 300 WASHINGTON, DC 20036		501(C)(3)	SUPPORT FOR PARENT ADVOCACY WORK. (PROPEL)	200,000.
NEWBY, NICOLETTE 342 TODD LANE MCMINNVILLE, TN 37110		I	TUITION	7,500.
NEWBY, NICOLETTE 342 TODD LANE MCMINNVILLE, TN 37110		I	TUITION	7,500.
NI, SUZY 2747 MAYLON DR MURFREESBORO, TN 37128		I	TUITION	3,750.
NI, SUZY 2747 MAYLON DR MURFREESBORO, TN 37128		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NOLTE, MELODY 401 MCMURTREY STREET SAINT JOSEPH, TN 38481		I	TUITION	1,903.
NOLTE, MELODY 401 MCMURTREY STREET SAINT JOSEPH, TN 38481		I	TUITION	3,750.
OASIS CENTER, INC. 1704 CHARLOTTE AVE 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OASIS COLLEGE CONNECTION	200,000.
OASIS CENTER, INC. 1704 CHARLOTTE AVE 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OASIS COLLEGE CONNECTION	250,400.
OSIPOVICH, MARIA 6836 HIGHLAND PARK DRIVE NASHVILLE, TN 37205		I	TUITION	3,750.
OSIPOVICH, MARIA 6836 HIGHLAND PARK DRIVE NASHVILLE, TN 37205		I	TUITION	3,750.
OSMAN, TASNIM 129 BRIAN CIRCLE ANTIOCH, TN 37013		I	TUITION	7,500.
OSMAN, TASNIM 129 BRIAN CIRCLE ANTIOCH, TN 37013		I	TUITION	7,500.
PATEL , PARTH PO BOX 69 WARTRACE, TN 37183		I	TUITION	4,975.
PATEL , PARTH PO BOX 69 WARTRACE, TN 37183		I	TUITION	4,975.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PENCIL FOUNDATION 7199 COCKRILL BEND BOULEVARD NASHVILLE, TN 37209		501(C)(3)	OPERATIONS SUPPORT	82,500.
PINSON, MYA 153 FAIN STREET NASHVILLE, TN 37210		I	TUITION	3,750.
PINSON, MYA 153 FAIN STREET NASHVILLE, TN 37210		I	TUITION	3,750.
PISINOS, PETROS 915 NORTH JACKSON STREET TULLAHOMA, TN 37388		I	TUITION	7,500.
PISINOS, PETROS 915 NORTH JACKSON STREET TULLAHOMA, TN 37388		I	TUITION	7,500.
PLUNKETT, ERIKA 8177 OLD CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	3,750.
PLUNKETT, ERIKA 8177 OLD CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	3,750.
POTTER, ZOE 109 SOLONA CT. MUFREESBORO, TN 37128		I	TUITION	3,750.
POTTER, ZOE 109 SOLONA CT. MUFREESBORO, TN 37128		I	TUITION	3,750.
PURPOSE PREPARATORY ACADEMY 220 VENTURE CIRCLE NASHVILLE, TN 37228		501(C)(3)	SUPPORT FOR CONTENT SPECIALISTS	165,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
QIU, MICHELLE 706 ROSSLARE CIRCLE BRENTWOOD, TN 37027		I	TUITION	12,046.
QIU, MICHELLE 706 ROSSLARE CIRCLE BRENTWOOD, TN 37027		I	TUITION	12,046.
QUARTEY, CHERYL 2935 POMOA PL MURFREESBORO, TN 37130		I	TUITION	4,420.
QUARTEY, CHERYL 2935 POMOA PL MURFREESBORO, TN 37130		I	TUITION	4,420.
QUARTEY, CHERYL 2935 POMOA PL MURFREESBORO, TN 37130		I	TUITION	21,160.
QUEZADA SEGURA, ESTEFANY 135 FAIRFAX DR., LOT 7 MURFREESBORO, TN 37130		I	TUITION	7,500.
QUEZADA SEGURA, ESTEFANY 135 FAIRFAX DR., LOT 7 MURFREESBORO, TN 37130		I	TUITION	7,500.
QURBANI, GOVAR 2702 PRIEST LAKE DR NASHVILLE, TN 37217		I	TUITION	3,750.
QURBANI, GOVAR 2702 PRIEST LAKE DR NASHVILLE, TN 37217		I	TUITION	3,750.
RACHAKONDA, KARTIK 1444 W RUNNING BROOK RD NASHVILLE, TN 37209		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RACHAKONDA, KARTIK 1444 W RUNNING BROOK RD NASHVILLE, TN 37209		I	TUITION	7,500.
RACHAKONDA, KARTIK 1444 W RUNNING BROOK RD NASHVILLE, TN 37209		I	TUITION	5,000.
RANDOLPH, ALEXIS 813 DEL RIO PIKE, APT. A3 FRANKLIN, TN 37064		I	TUITION	3,750.
RANDOLPH, ALEXIS 813 DEL RIO PIKE, APT. A3 FRANKLIN, TN 37064		I	TUITION	3,750.
RELAY GRADUATE SCHOOL OF EDUCATION 25 BROADWAY, 3RD FLOOR NEW YORK, NY 10004		501(C)(3)	SUPPORT FOR DAVIDSON COUNTY OPERATIONS	100,000.
REPUBLIC CHARTER SCHOOLS 3307 BRICK CHURCH PIKE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR EMERGING LEADERS PROGRAM	100,000.
REYNOLDS, NICHOLAS 2136 QUAIL RIDGE DR. NASHVILLE, TN 37207		I	TUITION	6,632.
REYNOLDS, NICHOLAS 2136 QUAIL RIDGE DR. NASHVILLE, TN 37207		I	TUITION	6,632.
RHYNER, MIKAELA 2387 UNIONVILLE DEASON RD BELL BUCKLE, TN 37020		I	TUITION	3,500.
RHYNER, MIKAELA 2387 UNIONVILLE DEASON RD BELL BUCKLE, TN 37020		I	TUITION	3,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RICH, JACOB 5425 THICK RD. CHAPEL HILL, TN 37034		I	TUITION	3,750.
RICH, JACOB 5425 THICK RD. CHAPEL HILL, TN 37034		I	TUITION	3,750.
RILEY, CAROLINE 615 BONITA PARKWAY HENDERSONVILLE, TN 37075		I	TUITION	3,750.
RILEY, CAROLINE 615 BONITA PARKWAY HENDERSONVILLE, TN 37075		I	TUITION	3,750.
RILEY, GRACE 615 BONITA PKWY HENDERSONVILLE, TN 37075		I	TUITION	5,000.
RILEY, GRACE 615 BONITA PKWY HENDERSONVILLE, TN 37075		I	TUITION	7,500.
RILEY, GRACE 615 BONITA PKWY HENDERSONVILLE, TN 37075		I	TUITION	7,500.
ROBERSON, BRANDON 1510 HALIFAX DRIVE SPRING HILL, TN 37174		I	TUITION	3,750.
ROCKETSHIP EDUCATION (DBA ROCKETSHIP PUBLIC SCHOOLS) 350 TWIN DOLPHIN DR 109 REDWOOD CITY, CA 94065		501(C)(3)	SUPPORT FOR LEADERSHIP DEVELOPMENT	50,000.
ROTH, EVERETT 3004 TRAWLER COURT SPRING HILL, TN 37174		I	TUITION	1,250.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROTH, EVERETT 3004 TRAWLER COURT SPRING HILL, TN 37174		I	TUITION	1,250.
ROTH, EVERETT 3004 TRAWLER COURT SPRING HILL, TN 37174		I	TUITION	1,250.
ROTH, SAVANNAH 429 FOUNDRY CIR MURFREESBORO, TN 37128		I	TUITION	4,922.
ROTH, SAVANNAH 429 FOUNDRY CIR MURFREESBORO, TN 37128		I	TUITION	4,922.
ROTH, SAVANNAH 1428 BLAKE HILL WAY, # 922 KNOXVILLE, TN 37920		I	TUITION	2,419.
RUTHERFURD, JOHN 541 SUMMIT OAKS CT NASHVILLE, TN 37221		I	TUITION	7,500.
RUTHERFURD, JOHN 541 SUMMIT OAKS CT NASHVILLE, TN 37221		I	TUITION	7,500.
SADER, DANNAH 7504 OAKHAVEN TRACE NASHVILLE, TN 37209		I	TUITION	15,000.
SADER, LIAN 7504 OAKHAVEN TRACE NASHVILLE, TN 37209		I	TUITION	5,193.
SALAS ROSALES, CARLOS 439 TAMPA DR. NASHVILLE, TN 37211		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SALAS ROSALES, CARLOS 439 TAMPA DR. NASHVILLE, TN 37211		I	TUITION	3,750.
SERMONS, HANNA 4976 DODSON BRANCH RD, APT. C1 COOKEVILLE, TN 38501		I	TUITION	3,877.
SERMONS, HANNA 4976 DODSON BRANCH RD, APT. C1 COOKEVILLE, TN 38501		I	TUITION	3,877.
SHARIF, AYA 3988 KEELEY DR. NASHVILLE, TN 37211		I	TUITION	4,712.
SHARIF, AYA 3988 KEELEY DR. NASHVILLE, TN 37211		I	TUITION	4,712.
SHAWKY, MINA 700 ELDON LN NOLENSVILLE, TN 37135		I	TUITION	3,750.
SHAWKY, MINA 700 ELDON LN NOLENSVILLE, TN 37135		I	TUITION	3,750.
SHINES, MIA 826 OAK STREET FRANKLIN, KY 42134		I	TUITION	3,750.
SHINES, MIA 826 OAK STREET FRANKLIN, KY 42134		I	TUITION	3,750.
SHIPLEY, MATTHEW 1030 WILLOW PARK CIRCLE HENDERSONVILLE, TN 37075		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHIPLEY, MATTHEW 1030 WILLOW PARK CIRCLE HENDERSONVILLE, TN 37075		I	TUITION	7,500.
SHIVERS, ABIGAIL 5252 S CORNELL AVE, #1807 CHICAGO, IL 60615		I	TUITION	7,500.
SHIVERS, ABIGAIL 5252 S CORNELL AVE, #1807 CHICAGO, IL 60615		I	TUITION	7,500.
SHORE, ZACH 2630 RIVER MEADE WAY NASHVILLE, TN 37214		I	TUITION	7,500.
SHORE, ZACH 2630 RIVER MEADE WAY NASHVILLE, TN 37214		I	TUITION	7,500.
SIMPSON, JAILEY 147 COBBLER CIRCLE HENDERSONVILLE, TN 37075		I	TUITION	7,500.
SIMPSON, JAILEY 147 COBBLER CIRCLE HENDERSONVILLE, TN 37075		I	TUITION	7,500.
SKINNER, GRANT 109 MARBLE CT. SMYRNA, TN 37167		I	TUITION	7,500.
SKINNER, GRANT 109 MARBLE CT. SMYRNA, TN 37167		I	TUITION	7,500.
SLONE, NEIL 1456 MAPLE SPRINGS ROAD MANCHESTER, TN 37355		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SLONE, NEIL 1456 MAPLE SPRINGS ROAD MANCHESTER, TN 37355		I	TUITION	3,750.
SMITH, SARAH 1557 YORK RD CLARKSVILLE, TN 37042		I	TUITION	3,270.
SMITH, SARAH 1557 YORK RD CLARKSVILLE, TN 37042		I	TUITION	3,270.
SMITH, EMME PO BOX 446 MC MINNVILLE, TN 37111		I	TUITION	6,234.
SMITH, EMME PO BOX 446 MC MINNVILLE, TN 37111		I	TUITION	6,234.
SMITH, KYLIE 2701 HIGHWAY 120 BUMPUS MILLS, TN 37028		I	TUITION	3,750.
SMITH, KYLIE 2701 HIGHWAY 120 BUMPUS MILLS, TN 37028		I	TUITION	3,750.
SMITH, LILY 116 4TH AVENUE N LEWISBURG, TN 37091		I	TUITION	7,500.
SMITH, LILY 116 4TH AVENUE N LEWISBURG, TN 37091		I	TUITION	7,500.
SMITH, TAYLOR 1220 HARPETH LAKE COURT NASHVILLE, TN 37221		I	TUITION	7,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SMITH, TAYLOR 1220 HARPETH LAKE COURT NASHVILLE, TN 37221		I	TUITION	7,500.
SMITH, TAYLOR 1220 HARPETH LAKE COURT NASHVILLE, TN 37221		I	TUITION	7,500.
SORIA, KAREN 202 ALTA LOMA RD MADISON, TN 37115		I	TUITION	7,500.
SORIA, KAREN 202 ALTA LOMA RD MADISON, TN 37115		I	TUITION	7,500.
SPENCER, ANDREW 401 HIAWATHA CT. NASHVILLE, TN 37221		I	TUITION	3,638.
SPENCER, ANDREW 401 HIAWATHA CT. NASHVILLE, TN 37221		I	TUITION	3,638.
STAR, GLENN 389 KEMMER HEIGHTS DRIVE GRANDVIEW, TN 37337		I	TUITION	3,750.
STAR, GLENN 389 KEMMER HEIGHTS DRIVE GRANDVIEW, TN 37337		I	TUITION	3,750.
STEM PREPARATORY ACADEMY 1162 FOSTER AVE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR SCHOOL COUNSELORS	100,000.
STEWART, ASHLEY 300 BOBBY HOLT LN BELVIDERE, TN 37306		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STEWART, ASHLEY 300 BOBBY HOLT LN BELVIDERE, TN 37306		I	TUITION	3,750.
STONE, DESTINYE 606 FAWN DRIVE CLARKSVILLE, TN 37043		I	TUITION	3,750.
STONE, DESTINYE 606 FAWN DRIVE CLARKSVILLE, TN 37043		I	TUITION	3,750.
STRIVE COLLEGIATE ACADEMY, INC 3055 LEBANON PIKE, STE 300 NASHVILLE, TN 37214		501(C)(3)	SUPPORT FOR LEADERSHIP DEVELOPMENT	50,000.
SUDDUTH, ALEXA 201 LONGWOOD DRIVE SHELBYVILLE, TN 37160		I	TUITION	3,750.
SUDDUTH, ALEXA 201 LONGWOOD DRIVE SHELBYVILLE, TN 37160		I	TUITION	3,750.
SUTHERLAND, KATELYN 2300 DENNYWOOD DRIVE NASHVILLE, TN 37214		I	TUITION	3,750.
SUTHERLAND, KATELYN 2300 DENNYWOOD DRIVE NASHVILLE, TN 37214		I	TUITION	3,750.
TAYEFEH, NIMA 2529 KILKENNY CT. MURFREESBORO, TN 37130		I	TUITION	3,750.
TAYEFEH, NIMA 2529 KILKENNY CT. MURFREESBORO, TN 37130		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TAYLOR, CONNOR 508 BANSHIRE COURT BRENTWOOD, TN 37027		I	TUITION	7,500.
TAYLOR, CONNOR 508 BANSHIRE COURT BRENTWOOD, TN 37027		I	TUITION	7,500.
TEACH FOR AMERICA NASHVILLE 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004		501(C)(3)	SUPPORT FOR PROGRAMS	350,000.
TENNENT, NANCY 1803 LILLIAN STREET NASHVILLE, TN 37206		I	TUITION	7,500.
TENNENT, NANCY 1803 LILLIAN STREET NASHVILLE, TN 37206		I	TUITION	7,500.
TENNESSEANS FOR QUALITY EARLY EDUCATION 22 N FRONT ST, STE 670 MEMPHIS, TN 38103		501(C)(3)	SUPPORT FOR BRIGHT START TENNESSEE IN DAVIDSON COUNTY	50,000.
TENNESSEE CHARTER SCHOOL CENTER 209 10TH AVE S 416 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR NCC	75,000.
TENNESSEE CHARTER SCHOOL CENTER 209 10TH AVE S 416 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS	50,000.
TENNESSEE COLLEGE ACCESS AND SUCCESS NETWORK 1704 CHARLOTTE AVE NO 200 NASHVILLE, TN 37203		501(C)(3)	CONSULTING SUPPORT FOR DEVELOPMENT OF A COLLEGE AND CAREER ADVISING FRAMEWORK	13,500.
TENNESSEE COLLEGE ACCESS AND SUCCESS NETWORK 1704 CHARLOTTE AVE NO 200 NASHVILLE, TN 37203		501(C)(3)	CONSULTING SUPPORT FOR DEVELOPMENT OF A COLLEGE AND CAREER ADVISING FRAMEWORK	14,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TENNESSEE COLLEGE ACCESS AND SUCCESS NETWORK 1704 CHARLOTTE AVE NO 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR DEVELOPMENT OF DATA-SHARING SYSTEM FOR STUDENT ADVISING OF SPECIAL POPULATIONS	100,000.
TENNESSEE EDUCATORS OF COLOR ALLIANCE (TECA) 1161 BUGGY COVE CLARKSVILLE, TN 37043		501(C)(3)	ASPIRING LEADERS PROGRAM	50,000.
TENNESSEE SCORE 1207 18TH AVE S, NO 326 NASHVILLE, TN 37212		501(C)(3)	SUPPORT FOR LITERACY AND POST-SECONDARY WORK	250,000.
TENNESSEECAN 1704 CHARLOTTE AVE NO 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS	50,000.
THE EDUCATION TRUST TENNESSEE 1501 K ST. NW STE 200 WASHINGTON, DC 20005		501(C)(3)	SUPPORT FOR P-12 POLICY AND RESEARCH DEVELOPMENT	25,000.
THOMPSON, KATHERINE 313 BURR OAK CT SPRING HILL, TN 37174		I	TUITION	7,500.
THOMPSON, KATHERINE 313 BURR OAK CT SPRING HILL, TN 37174		I	TUITION	7,500.
TILAHUN, TIGIST 713 ROCKY MOUNTAIN CT ANTIOCH, TN 37013		I	TUITION	7,500.
TILAHUN, TIGIST 713 ROCKY MOUNTAIN CT ANTIOCH, TN 37013		I	TUITION	7,500.
TIMSINA, JASHNA 1105 SHALLOWBROOK TRL SOUTH ANTIOCH, TN 37013		I	TUITION	3,464.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIMSINA, JASHNA 1105 SHALLOWBROOK TRL SOUTH ANTIOCH, TN 37013		I	TUITION	3,464.
TOVI, ZEEN 7687 CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	7,500.
TOVI, ZEEN 7687 CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	7,500.
TOVI, VEEN 7687 CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	3,750.
TOVI, VEEN 7687 CHARLOTTE PIKE NASHVILLE, TN 37209		I	TUITION	3,750.
TOWNSEND, RASHAD 762 RINGGOLD DRIVE NASHVILLE, TN 37207		I	TUITION	3,750.
TOWNSEND, RASHAD 762 RINGGOLD DRIVE NASHVILLE, TN 37207		I	TUITION	3,750.
TRAN, BRITTNEY 6514 MARAUDER DR NASHVILLE, TN 37209		I	TUITION	3,750.
TRAN, BRITTNEY 6514 MARAUDER DR NASHVILLE, TN 37209		I	TUITION	3,750.
TUCKER, BRYLEIGH 6 CLAYTON ACRES ROAD FAYETTEVILLE, TN 37334		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TUCKER, BRYLEIGH 6 CLAYTON ACRES ROAD FAYETTEVILLE, TN 37334		I	TUITION	3,750.
TUCKER, KEILI 2113 HANAH COURT SPRING HILL, TN 37174		I	TUITION	3,750.
TUCKER, KEILI 2113 HANAH COURT SPRING HILL, TN 37174		I	TUITION	3,750.
UNIVERSITY SCHOOL OF NASHVILLE 2000 EDGEHILL AVE NASHVILLE, TN 37212		501(C)(3)	SUPPORT FOR SUMMER HORIZONS PROGRAM FOR MNPS STUDENTS	33,333.
URBAN LEAGUE OF MIDDLE TENNESSEE 50 VANTAGE WAY NASHVILLE, TN 37228		501(C)(3)	BOOKNOOK LITERACY TOOL	6,800.
VALOR COLLEGIATE ACADEMIES 4527 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR MODEL SCHOOLS AND COMPASS	200,000.
VAZQUEZ, JUAN 4808 BLUE SPRINGS DR. NASHVILLE, TN 37211		I	TUITION	3,750.
VAZQUEZ, JUAN 4808 BLUE SPRINGS DR. NASHVILLE, TN 37211		I	TUITION	3,750.
WARF, KRISTINA 1289 CLEAR CREEK RD. PULASKI, TN 38478		I	TUITION	3,750.
WARF, KRISTINA 1289 CLEAR CREEK RD. PULASKI, TN 38478		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WARREN COUNTY SCHOOLS 2548 MORRISON ST MCMINNVILLE, TN 37110		501(C)(3)	SUPPORT FOR MINORITY LIAISON POSITION, BENEFITS	4,034.
WARREN COUNTY SCHOOLS 2548 MORRISON ST MCMINNVILLE, TN 37110		501(C)(3)	SUPPORT FOR MINORITY LIAISON POSITION	24,420.
WAUGH, CAROLINE 410 MAJESTY DRIVE MURFREESBORO, TN 37129		I	TUITION	7,500.
WAUGH, CAROLINE 410 MAJESTY DRIVE MURFREESBORO, TN 37129		I	TUITION	7,500.
WEBBER, COLLIN 115 MARCUS CIRCLE MURFREESBORO, TN 37130		I	TUITION	3,750.
WEBBER, COLLIN 115 MARCUS CIRCLE MURFREESBORO, TN 37130		I	TUITION	3,750.
WILLIAMS, ALEXIA 173 BRENDA COURT ANTIOCH, TN 37013		I	TUITION	7,500.
WILLIAMS, ALEXIA 173 BRENDA COURT ANTIOCH, TN 37013		I	TUITION	7,500.
WILSON, JOSEPH 313 LEVISA LANE FRANKLIN, TN 37064		I	TUITION	3,750.
WILSON, JOSEPH 313 LEVISA LANE FRANKLIN, TN 37064		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
XHAKIJA, SHANDA 5036 LUKER LANE ANTIOCH, TN 37013		I	TUITION	7,500.
XHAKIJA, SHANDA 5036 LUKER LANE ANTIOCH, TN 37013		I	TUITION	7,500.
YAO, YOULI 221 BURLINGTON PL NASHVILLE, TN 37215		I	TUITION	7,500.
YAO, YOULI 221 BURLINGTON PL NASHVILLE, TN 37215		I	TUITION	7,500.
YAO, YOULI 221 BURLINGTON PL NASHVILLE, TN 37215		I	TUITION	7,500.
YATES, ANNA 2434 TOUR DRIVE MURFREESBORO, TN 37130		I	TUITION	7,500.
YATES, ANNA 2434 TOUR DRIVE MURFREESBORO, TN 37130		I	TUITION	7,500.
ZAKARIA, PIERRE 3129 BALLENGER DR NOLENSVILLE, TN 37135		I	TUITION	7,500.
ZAKARIA, PIERRE 3129 BALLENGER DR NOLENSVILLE, TN 37135		I	TUITION	7,500.
ZARATE, ANGEL 106 FRANKLIN STREET MCMINNVILLE, TN 37110		I	TUITION	4,105.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ZARATE, ANGEL 106 FRANKLIN STREET MCMINNVILLE, TN 37110		I	TUITION	4,105.
ZHENG, LU 55 GREEN VIEW NASHVILLE, TN 37205		I	TUITION	7,500.
ZHENG, LU 55 GREEN VIEW NASHVILLE, TN 37205		I	TUITION	7,500.
ZUBIETA, DANIELLA 2154 SANBORN DR NASHVILLE, TN 37210		I	TUITION	3,750.
ZUBIETA, DANIELLA 2154 SANBORN DR NASHVILLE, TN 37210		I	TUITION	3,750.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DIVERSE LEARNERS COOPERATIVE 8011 BROOKS CHAPEL RD, STE 3083 BRENTWOOD, TN 37027		501(C)(3)	SUPPORT FOR DLC LEARNING COMMUNITIES	75,000.
EQUAL CHANCE FOR EDUCATION 3715 WEST END AVE NASHVILLE, TN 37205		501(C)(3)	SUPPORT FOR PROGRAM COORDINATOR	100,000.
FRANKLIN ROAD ACADEMY 4700 FRANKLIN ROAD NASHVILLE, TN 37220		501(C)(3)	SUPPORT FOR FRA SUMMER INNOVATION INSTITUTE FOR MNPS STUDENT	66,667.
GOAL COLLECTIVE 1704 CHARLOTTE AVE, STE 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR GOAL COLLECTIVE	25,000.
HOMEWORK HOTLINE, INC. 4805 PARK AVENUE NASHVILLE, TN 37209		501(C)(3)	SUPPORT FOR TUTORING	25,000.
HORIZONS @ UNIVERSITY SCHOOL OF NASHVILLE 2000 EDGEHILL AVE NASHVILLE, TN 37212		501(C)(3)	SUPPORT FOR SUMMER HORIZONS PROGRAM FOR MNPS STUDENTS	33,334.
INSTRUCTION PARTNERS 604 GALLATIN AVE, STE 202 NASHVILLE, TN 37206		501(C)(3)	HELPING LEADERS CLOSE UNFINISHED LEARNING GAPS IN TENNESSEE DISTRICTS	250,000.
JUNIOR ACHIEVEMENT OF MIDDLE TENNESSEE 120 POWELL PLACE NASHVILLE, TN 37204		501(C)(3)	SUPPORT FOR FINANCE PARK	30,000.
KIPP NASHVILLE 123 DOUGLAS AVE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR SCHOOL LEADER DEVELOPMENT	350,000.
LEAD PUBLIC SCHOOLS 2835 BRICK CHURCH PIKE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR LEADERSHIP DEVELOPMENT	790,000.
Total from continuation sheets				5,782,503.

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIPSCOMB UNIVERSITY-COLLEGE OF EDUCATION ONE UNIVERSITY PARK DR NASHVILLE, TN 37204		501(C)(3)	LIFT OFF TO LIPSCOMB: PROGRAM MANAGER, PIONERORS, LEADERSHIP DEVELOPMENT	438,558.
NASHVILLE CHAMBER PUBLIC BENEFIT FOUNDATION 500 11TH AVE NORTH, NO 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR JP MORGAN - NEW SKILLS READY MIDDLE-SCHOOL PROGRAM	150,100.
NASHVILLE CLASSICAL CHARTER SCHOOL 2000 GREENWOOD AVE NASHVILLE, TN 37206		501(C)(3)	SUPPORT FOR SCHOOL LEADERSHIP PIPELINE	125,000.
NASHVILLE TEACHER RESIDENCY 1224 MARTIN ST NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS IN MIDDLE TENNESSEE	400,000.
NEW VENTURE FUND (PROPEL) 1201 CONNECTICUT AVE NW NO 300 WASHINGTON, DC 20036		501(C)(3)	SUPPORT FOR PARENT ADVOCACY WORK. (PROPEL)	200,000.
OASIS CENTER, INC. 1704 CHARLOTTE AVE 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OASIS COLLEGE CONNECTION	503,844.
PENCIL FOUNDATION 7199 COCKRILL BEND BOULEVARD NASHVILLE, TN 37209		501(C)(3)	SUPPORT FOR OPERATIONS	55,000.
PURPOSE PREPARATORY ACADEMY 220 VENTURE CIRCLE NASHVILLE, TN 37228		501(C)(3)	SUPPORT FOR CONTENT SPECIALISTS	165,000.
RELAY GRADUATE SCHOOL OF EDUCATION 25 BROADWAY, 3RD FLOOR NEW YORK, NY 10004		501(C)(3)	SUPPORT FOR DAVIDSON COUNTY OPERATIONS	50,000.
REPUBLIC CHARTER SCHOOLS 3307 BRICK CHURCH PIKE NASHVILLE, TN 37207		501(C)(3)	SUPPORT FOR ASSET BASED COACHING	275,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STATE COLLABORATIVE ON REFORMING EDUCATION (SCORE) 1207 18TH AVE S, NO 326 NASHVILLE, TN 37212		501(C)(3)	SUPPORT FOR LITERACY AND POST-SECONDARY WORK	250,000.
STEM PREPARATORY ACADEMY 1162 FOSTER AVE NASHVILLE, TN 37211		501(C)(3)	SUPPORT FOR SCHOOL COUNSELORS	160,000.
STRIVE COLLEGIATE ACADEMY, INC 3055 LEBANON PIKE, STE 300 NASHVILLE, TN 37214		501(C)(3)	STRIVE LEADERSHIP DEVELOPMENT	60,000.
TEACH FOR AMERICA 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004		501(C)(3)	SUPPORT FOR PROGRAMS	550,000.
TENNESSEANS FOR QUALITY EARLY EDUCATION - POLICY & RESEARCH 22 N FRONT ST, STE 670 MEMPHIS, TN 38103		501(C)(3)	SUPPORT FOR BRIGHT START TENNESSEE IN DAVIDSON COUNTY	75,000.
TENNESSEE CHARTER SCHOOL CENTER (TCSC) 209 10TH AVE S 416 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS	50,000.
TENNESSEE EDUCATORS OF COLOR ALLIANCE 1161 BUGGY COVE CLARKSVILLE, TN 37043		501(C)(3)	SUPPORT FOR ASPIRING LEADERS PROGRAM	150,000.
TENNESSEECAN 1704 CHARLOTTE AVE NO 200 NASHVILLE, TN 37203		501(C)(3)	SUPPORT FOR OPERATIONS	30,000.
THE EDUCATION TRUST 1501 K ST. NW STE 200 WASHINGTON, DC 20005		501(C)(3)	SUPPORT FOR P-12 POLICY AND RESEARCH DEVELOPMENT	50,000.
VALOR COLLEGIATE ACADEMIES 4527 NOLENSVILLE PIKE NASHVILLE, TN 37211		501(C)(3)	COMPASS IN LEADERSHIP PROGRAMMING AND R&D SUPPORT	300,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

2021

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name SCARLETT FAMILY FOUNDATION	Employer identification number 20-1980932
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	243,607.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	243,607.
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	240,646.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	240,646.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	11/15/21	12/15/21	03/15/22	06/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	60,162.	125,165.	112,899.	23,050.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	61,000.	125,000.	127,000.	20,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		838.	673.	14,774.
13 Add lines 11 and 12	13		125,838.	127,673.	34,774.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	61,000.	125,838.	127,673.	34,774.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	838.	673.	14,774.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2021 and before 7/1/2021	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2021 and before 10/1/2021	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2021 and before 1/1/2022	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2021 and before 4/1/2022	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2022 and before 7/1/2022	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2022 and before 10/1/2022	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2022 and before 1/1/2023	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2022 and before 3/16/2023	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2018	1a				
b Tax year beginning in 2019	1b				
c Tax year beginning in 2020	1c				
2 Enter taxable income for each period for the tax year beginning in 2021. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2018	3a				
b Tax year beginning in 2019	3b				
c Tax year beginning in 2020	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	4,444,287.	6,666,431.	14,303,410.	17,335,082.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	26,665,722.	26,665,724.	28,606,820.	23,113,385.
23b	Extraordinary items (see instructions)				
23c	Add lines 23a and 23b	26,665,722.	26,665,724.	28,606,820.	23,113,385.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	370,654.	370,654.	397,635.	321,276.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26	370,654.	370,654.	397,635.	321,276.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	370,654.	370,654.	397,635.	321,276.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	92,664.	185,327.	298,226.	321,276.

Part III Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	92,664.	185,327.	298,226.	321,276.
33	Add the amounts in all preceding columns of line 38. See instructions		60,162.	185,327.	298,226.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	92,664.	125,165.	112,899.	23,050.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	60,162.	185,327.	298,226.	321,276.
36	Subtract line 38 of the preceding column from line 37 of the preceding column			60,162.	245,489.
37	Add lines 35 and 36	60,162.	185,327.	358,388.	566,765.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	60,162.	125,165.	112,899.	23,050.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CARLYLE STRUCTURED CREDIT FUND LP K-1	388,384.	0.	388,384.	388,384.	
EQUITABLE TRUST	3,730,815.	0.	3,730,815.	3,730,815.	
NGP NATURAL RESOURCES XII LP	722.	0.	722.	722.	
STUDIO BANK	656.	0.	656.	656.	
TO PART I, LINE 4	4,120,577.	0.	4,120,577.	4,120,577.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SECTION 988 LOSS FROM CARLYLE STRUCTURED CREDIT FUND LP	21.	21.	
OTHER INCOME FROM CARLYLE STRUCTURED CREDIT FUND LP	4,890.	4,890.	
ROYALTIES FROM NGP NATURAL RESOURCES XII LP	32,865.	32,865.	
OTHER INCOME FROM NGP NATURAL RESOURCES XII LP	178,453.	178,453.	
PARTNERSHIP DISTRIBUTION INCOME - EQUITABLE	1,201,481.	1,201,481.	
OTHER LOSS FROM JETSTREAM GLOBAL II LP	-45,297.	-45,297.	
SECTION 988 INCOME FROM JETSTREAM GLOBAL II LP	1,306.	1,306.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,373,719.	1,373,719.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	467.	0.		467.
TO FM 990-PF, PG 1, LN 16A	467.	0.		467.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	35,225.	0.		35,225.
TO FORM 990-PF, PG 1, LN 16B	35,225.	0.		35,225.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SCHOLARSHIP PROGRAM				
MANAGEMENT FEES	27,910.	0.		27,910.
INVESTMENT MANAGEMENT FEES	224,720.	224,720.		0.
PAYROLL PROCESSING FEES	2,138.	0.		2,138.
CONSULTING FEES	180,011.	0.		180,011.
OTHER MANAGEMENT FEES	274,695.	274,695.		0.
CONTRACT LABOR	7,000.	0.		7,000.
TO FORM 990-PF, PG 1, LN 16C	716,474.	499,415.		217,059.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	64,076.	64,706.		0.
PAYROLL TAXES	24,149.	0.		24,149.
INCOME TAX	371,074.	0.		0.
TO FORM 990-PF, PG 1, LN 18	459,299.	64,706.		24,149.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PERMITS AND LICENSES	21.	0.		21.
DUES & SUBSCRIPTIONS	8,896.	0.		8,896.
OFFICE SUPPLIES	1,142.	0.		1,142.
OTHER DEDUCTIONS FROM INVESTMENT K-1'S	465,428.	461,431.		0.
MARKETING EXPENSES	135,638.	0.		135,638.
MISCELLANEOUS	7,977.	0.		7,977.
BOARD MEETING EXPENSES	609.	0.		609.
INSURANCE	3,012.	0.		3,012.
HARDWARE & EQUIPMENT	1,351.	0.		1,351.
POSTAGE & DELIVERY	528.	0.		528.
TO FORM 990-PF, PG 1, LN 23	624,602.	461,431.		159,174.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
TIMING DIFFERENCE FROM K-1 INCOME		1,075,047.
BOOK/TAX DIFFERENCES		29,948.
TOTAL TO FORM 990-PF, PART III, LINE 3		1,104,995.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
INVESTMENT VALUE DIFFERENCE		1,059,320.
ROUNDING		2.
TOTAL TO FORM 990-PF, PART III, LINE 5		1,059,322.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITABLE TRUST	COST	152,193,454.	163,806,833.
TOTAL TO FORM 990-PF, PART II, LINE 13		152,193,454.	163,806,833.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11		
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
WEBSITE DESIGN	2,854.	2,854.	0.	
WEBSITE DESIGN	2,621.	2,621.	0.	
WEBSITE DESIGN	208.	208.	0.	
WEBSITE DESIGN	2,764.	2,764.	0.	
TOTAL TO FM 990-PF, PART II, LN 14	8,447.	8,447.	0.	

FORM 990-PF	OTHER ASSETS	STATEMENT 12		
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
WEBSITE DEVELOPMENT	8,446.	8,446.	0.	
ACCUMULATED AMORTIZATION	-8,446.	-8,446.	0.	
TO FORM 990-PF, PART II, LINE 15	0.	0.	0.	

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VI-A, LINE 10

STATEMENT 13

NAME OF CONTRIBUTOR

ADDRESS

JOSEPH H. SCARLETT, JR.

P.O. BOX 23737
NASHVILLE, TN 372023737

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TARA ANNE SCARLETT 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 37215	PRESIDENT/CEO 50.00	26,866.	28,989.	0.
DOROTHY F. SCARLETT 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 37215	DIRECTOR 0.00	0.	0.	0.
JOSEPH H. SCARLETT, JR. 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 372152728	CHAIRMAN 0.00	0.	0.	0.
ANDREW S. SCARLETT 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 37215	DIRECTOR 0.00	0.	0.	0.
JENNIFER SCARLETT 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 372152728	TREASURER 0.00	0.	0.	0.
TOM PARRISH 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 372152728	SECRETARY 50.00	253,078.	28,989.	0.
MICHAEL PEACOCK 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 372152728	DIRECTOR 0.00	0.	0.	0.
KARLA JACKSON 4117 HILLSBORO PIKE, SUITE 103255 NASHVILLE, TN 372152728	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		279,944.	57,978.	0.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SCARLETT FAMILY FOUNDATION - KATIE HAZELWOOD
PO BOX 103255
NASHVILLE, TN 37215-2728

<u>TELEPHONE NUMBER</u>	<u>NAME OF GRANT PROGRAM</u>
615-392-0523	COLLEGE SCHOLARSHIPS

EMAIL ADDRESS

INFO@SCARLETTFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

COLLEGE SCHOLARSHIP APPLICATIONS MAY BE ACCESSED ON-LINE AT
WWW.SCARLETTFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

SUBMISSION DEADLINE IS DECEMBER 15TH.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE SCHOLARSHIP PROGRAM IS OPEN ONLY TO HIGH SCHOOL SENIORS, COLLEGE FRESHMAN, SOPHOMORES, AND JUNIORS FROM MIDDLE TENNESSEE WHO ARE PURSUING A BUSINESS STUDIES DEGREE OR STEM MAJOR ON A FULL TIME BASIS AT A 4 YEAR, NOT-FOR-PROFIT COLLEGE OR UNIVERSITY IN THE UNITED STATES. STUDENTS MUST EXHIBIT FINANCIAL NEED. ALL DETAILS ARE AVAILABLE ONLINE AT WWW.SCARLETTFOUNDATION.ORG.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SCARLETT FAMILY FOUNDATION - TOM PARRISH
PO BOX 103255
NASHVILLE, TN 37215-2728

TELEPHONE NUMBER NAME OF GRANT PROGRAM

615-392-0523 GRANTS

EMAIL ADDRESS

TOMPARRISH@SCARLETTFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

TO DETERMINE IF AN ORGANIZATION QUALIFIES - INTERESTED APPLICANTS ARE ENCOURAGED TO REVIEW THE WEBSITE (WWW.SCARLETTFOUNDATION.ORG) THEN CONTACT TOM PARRISH, CHIEF OPERATING OFFICER, BY EMAIL; TOMPARRISH@SCARLETTFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICATION FOR A GRANT IS BY INVITATION ONLY.

2021 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	WEBSITE DESIGN	07/01/08		3.00		HY16	2,854.				2,854.	2,854.		0.	2,854.
2	WEBSITE DESIGN	11/25/08		3.00		HY16	2,621.				2,621.	2,621.		0.	2,621.
3	WEBSITE DESIGN	08/18/09		3.00		HY16	208.				208.	208.		0.	208.
4	WEBSITE DESIGN	10/01/11		3.00		HY16	2,764.				2,764.	2,764.		0.	2,764.
	* TOTAL 990-PF PG 1 DEPR						8,447.				8,447.	8,447.		0.	8,447.

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

SCARLETT FAMILY FOUNDATION

FORM 990-PF PAGE 1

20-1980932

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,050,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,620,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2020 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2022. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2021	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

Section B - Assets Placed in Service During 2021 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property					
b	5-year property					
c	7-year property					
d	10-year property					
e	15-year property					
f	20-year property					
g	25-year property		25 yrs.		S/L	
h	Residential rental property	/	27.5 yrs.	MM	S/L	
		/	27.5 yrs.	MM	S/L	
i	Nonresidential real property	/	39 yrs.	MM	S/L	
		/		MM	S/L	

Section C - Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System

20a	Class life				S/L	
b	12-year		12 yrs.		S/L	
c	30-year	/	30 yrs.	MM	S/L	
d	40-year	/	40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	0.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 25

26 Property used more than 50% in a qualified business use: Table with 9 columns for property details and percentages.

27 Property used 50% or less in a qualified business use: Table with 9 columns for property details and S/L status.

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with 7 main columns: (a) Vehicle, (b) Vehicle, (c) Vehicle, (d) Vehicle, (e) Vehicle, (f) Vehicle. Includes rows 30-36 for mileage and availability questions.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table for Section C with 2 columns: Yes, No. Includes rows 37-41 for policy and use questions.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year.

42 Amortization of costs that begins during your 2021 tax year: Table with 6 columns for cost details.

43 Amortization of costs that began before your 2021 tax year 43

44 Total. Add amounts in column (f). See the instructions for where to report 44

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.** ▶ **See separate instructions.**

▶ **Go to www.irs.gov/Form8886 for instructions and the latest information.**

Name(s) shown on return (individuals enter last name, first name, middle initial)

Identifying number

SCARLETT FAMILY FOUNDATION

20-1980932

Number, street, and room or suite no.

4117 HILLSBORO PIKE, 103255

City or town, state, and ZIP code

NASHVILLE, TN 37215-2728

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number _____ of _____

B Enter the form number of the tax return to which this form is attached or related ▶ **990-PF**
 Enter the year of the tax return identified above ▶ **06/30/2022**
 Is this Form 8886 being filed with an amended tax return? Yes No

C Check the box(es) that apply. See instructions. Initial year filer Protective disclosure

1a Name of reportable transaction

SECTION 165 LOSS

1b Initial year participated in transaction

2021

1c Reportable transaction or tax shelter registration number

2 Identify the type of reportable transaction. Check all boxes that apply. See instructions.

- a** Listed **c** Contractual protection **e** Transaction of interest
b Confidential **d** Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶ _____

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶ _____

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(ies). See instructions. (Attach additional sheets, if necessary.)

- a** Type of entity ▶ Partnership Trust Partnership Trust
 S corporation Foreign S corporation Foreign

b Name

▶ **CARLYLE STRUCTURED CREDIT FUND LP**

c Employer identification number (EIN), if known ▶

980330949

d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶

09/15/2022

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name	Identifying number (if known)	Fees paid
		\$

Number, street, and room or suite no.

City or town, State, and ZIP code

b Name	Identifying number (if known)	Fees paid
		\$

Number, street, and room or suite no.

City or town, State, and ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply. See instructions.

- Deductions Exclusions from gross income Absence of adjustments to basis Tax credits
- Capital loss Nonrecognition of gain Deferral
- Ordinary loss Adjustments to basis Other _____

b Enter the total dollar amount of your tax benefits identified in 7a. See instructions \$ -56,873.

c Enter the anticipated number of years the transaction provides the tax benefits stated in 7b. See instructions 1

d Enter your total investment or basis in the transaction. See instructions \$ 95,277.

e Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es). See instructions. Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: Tax-exempt Foreign Related

Name ADAGIO CLO IX DESIGNATED ACTIVITY COMPANY	Identifying number
--	--------------------

Address 3RD FLOOR, KILMORE HOUSE PARK LANE SPENCER DOCK, DUBLIN, IRELAND	
---	--

Description PARTNERSHIP SOLD ITS INTEREST DURING THE TAX YEAR RESULTING IN A SECTION 165 LOSS	
---	--

b Type of individual or entity: Tax-exempt Foreign Related

Name	Identifying number
------	--------------------

Address	
---------	--

Description	
-------------	--

Statement of Specified Foreign Financial Assets

▶ Go to www.irs.gov/Form8938 for instructions and the latest information.

▶ Attach to your tax return.

For calendar year _____ or tax year beginning **07/01/21** and ending **06/30/22**.

If you have attached additional statements, check here Number of additional statements _____

1 Name(s) shown on return
SCARLETT FAMILY FOUNDATION

2 Taxpayer identification number (TIN)
20-1980932

3 Type of filer
a Specified individual **b** Partnership **c** Corporation **d** Trust

4 If you checked box 3a, skip this line 4. If you checked box 3b or 3c, enter the name and TIN of the specified individual who closely holds the partnership or corporation. If you checked box 3d, enter the name and TIN of the specified person who is a current beneficiary of the trust. (See instructions for definitions and what to do if you have more than one specified individual or specified person to list.)

a Name _____ **b** TIN _____

Part I Foreign Deposit and Custodial Accounts Summary

5 Number of deposit accounts (reported in Part V) _____ ▶

6 Maximum value of all deposit accounts _____ \$

7 Number of custodial accounts (reported in Part V) _____ ▶

8 Maximum value of all custodial accounts _____ \$

9 Were any foreign deposit or custodial accounts closed during the tax year? Yes No

Part II Other Foreign Assets Summary

10 Number of foreign assets (reported in Part VI) _____ ▶ **1**

11 Maximum value of all assets (reported in Part VI) _____ \$ **1,146,804.**

12 Were any foreign assets acquired or sold during the tax year? Yes No

Part III Summary of Tax Items Attributable to Specified Foreign Financial Assets (see instructions)

(a) Asset category	(b) Tax item	(c) Amount reported on form or schedule	Where reported	
			(d) Form and line	(e) Schedule and line
13 Foreign deposit and custodial accounts	a Interest	\$		
	b Dividends	\$		
	c Royalties	\$		
	d Other income	\$		
	e Gains (losses)	\$		
	f Deductions	\$		
	g Credits	\$		
14 Other foreign assets	a Interest	\$		
	b Dividends	\$		
	c Royalties	\$		
	d Other income	\$		
	e Gains (losses)	\$		
	f Deductions	\$		
	g Credits	\$		

Part IV Excepted Specified Foreign Financial Assets (see instructions)

If you reported specified foreign financial assets on one or more of the following forms, enter the number of such forms filed. You do not need to include these assets on Form 8938 for the tax year.

15 Number of Forms 3520 _____ **16** Number of Forms 3520-A _____ **17** Number of Forms 5471 _____

18 Number of Forms 8621 _____ **19** Number of Forms 8865 _____

Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions)

If you have more than one account to report in Part V, attach a separate statement for each additional account. See instructions.

20 Type of account a Deposit b Custodial 21 Account number or other designation
22 Check all that apply a Account opened during tax year b Account closed during tax year
c Account jointly owned with spouse d No tax item reported in Part III with respect to this asset
23 Maximum value of account during tax year \$
24 Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars? Yes No
25 If you answered "Yes" to line 24, complete all that apply.
(a) Foreign currency in which account is maintained (b) Foreign currency exchange rate used to convert to U.S. dollars (c) Source of exchange rate used if not from U.S. Treasury Department's Bureau of the Fiscal Service
26a Name of financial institution in which account is maintained b Global Intermediary Identification Number (GIIN) (Optional)
27 Mailing address of financial institution in which account is maintained. Number, street, and room or suite no.
28 City or town, state or province, country, and ZIP or foreign postal code

Part VI Detailed Information for Each "Other Foreign Asset" Included in the Part II Summary (see instructions)

If you have more than one asset to report in Part VI, attach a separate statement for each additional asset. See instructions.

29 Description of asset SPECIFIED FOREIGN FINANCIAL ASSET 30 Identifying number or other designation 98-0330949
31 Complete all that apply. See instructions for reporting of multiple acquisition or disposition dates.
a Date asset acquired during tax year, if applicable
b Date asset disposed of during tax year, if applicable
c Check if asset jointly owned with spouse d Check if no tax item reported in Part III with respect to this asset
32 Maximum value of asset during tax year (check box that applies)
a \$0 - \$50,000 b \$50,001 - \$100,000 c \$100,001 - \$150,000 d \$150,001 - \$200,000
e If more than \$200,000, list value \$ 1,146,804.
33 Did you use a foreign currency exchange rate to convert the value of the asset into U.S. dollars? Yes X No
34 If you answered "Yes" to line 33, complete all that apply.
(a) Foreign currency in which asset is denominated (b) Foreign currency exchange rate used to convert to U.S. dollars (c) Source of exchange rate used if not from U.S. Treasury Department's Bureau of the Fiscal Service
35 If asset reported on line 29 is stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
a Name of foreign entity CARLYLE STRUCTURED CREDIT FUND b GIIN (Optional)
c Type of foreign entity (1) X Partnership (2) Corporation (3) Trust (4) Estate
d Mailing address of foreign entity. Number, street, and room or suite no.
520 MADISON AVE 40TH FLOOR
e City or town, state or province, country, and ZIP or foreign postal code NEW YORK 10022
36 If asset reported on line 29 is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
Note: If this asset has more than one issuer or counterparty, attach a separate statement with the same information for each additional issuer or counterparty. See instructions.
a Name of issuer or counterparty
Check if information is for Issuer Counterparty
b Type of issuer or counterparty (1) Individual (2) Partnership (3) Corporation (4) Trust (5) Estate
c Check if issuer or counterparty is a U.S. person Foreign person
d Mailing address of issuer or counterparty. Number, street, and room or suite no.
e City or town, state or province, country, and ZIP or foreign postal code

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Part I U.S. Transferor Information (see instructions)

Name of transferor SCARLETT FAMILY FOUNDATION	Identifying number (see instructions) 20-1980932
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? Yes No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
CARLYLE STRUCTURED CREDIT FUND L.P.	98-0330949

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c** Is the partner disposing of its **entire** interest in the partnership? Yes No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation) ADAGIO CLO IX DESIGNATED ACTIVITY COMPANY	5a Identifying number, if any
---	--------------------------------------

6 Address (including country) 3RD FLOOR, KILMORE HOUSE PARK LANE SPENCER DOCK, DUBLIN IRELAND	5b Reference ID number 1
--	---

7 Country code of country of incorporation or organization

8 Foreign law characterization (see instructions)

- 9** Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	11/12/2021		21,507.		

10 Was cash the only property transferred? **Yes** **No**
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

- 11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? **Yes** **No**
- 12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? **Yes** **No**
 If "Yes," go to line 12b.
- b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? **Yes** **No**
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.
- c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? **Yes** **No**
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.
- d** Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____
- 13** Did the transferor transfer property described in section 367(d)(4)? **Yes** **No**
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a** Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b** At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c** Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d** If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16** Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before _____ % (b) After _____ %
- 17** Type of nonrecognition transaction (see instructions) ▶ _____
- 18** Indicate whether any transfer reported in Part III is subject to any of the following.
 - a** Gain recognition under section 904(f)(3) Yes No
 - b** Gain recognition under section 904(f)(5)(F) Yes No
 - c** Recapture under section 1503(d) Yes No
 - d** Exchange gain under section 987 Yes No
- 19** Did this transfer result from a change in entity classification? Yes No
- 20 a** Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b** Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c** Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21** Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No